



Micro-Mobility Industry Update

Göttingen Corporate Finance

October 10, 2020

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Göttingen Corporate Finance

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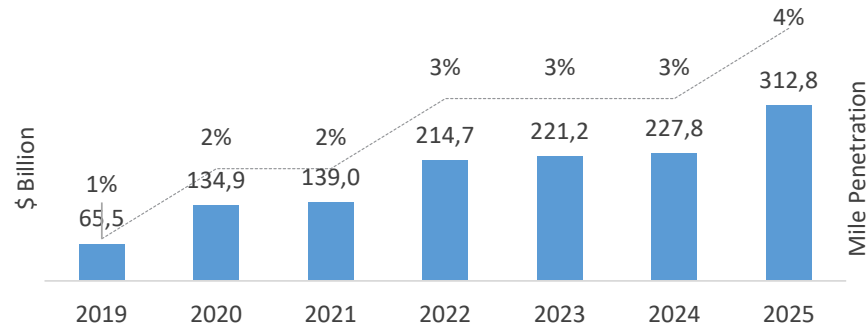
GCF wants to be the partner that helps companies realise its true potential by finding the ideal investor which would be aligned in its strategic vision with your company

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Industry Overview

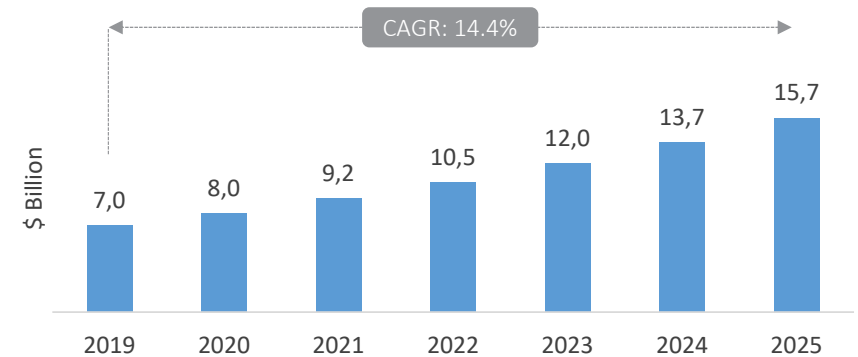
Micro-Mobility Total Addressable Market (TAM)



- Micro-mobility could theoretically encompass all passenger trips of less than 5 miles, which account for as much as 50 to 60 percent of today's total passenger miles traveled in China, the European Union, and the United States.
- Sizing the TAM for micro-mobility is a combination of substituting both walking miles and driving miles for trips less than 3 miles. It is assumed that the mile penetration (against an average cost per trip of \$1.80) will rise as the global economy moves forward.
- According to McKinsey analysts, the market will reach an estimated \$300-500 billion by 2030, while Barclays analysts predict that it could even reach \$800 billion by the middle of the next decade.

Source: Guidehouse Insights, Goldman Sachs







Global Micro-Mobility Sharing Service Market



- The global market for micro-mobility sharing service market was valued at ~\$7.0 billion in 2019. It is expected to grow from \$8.0 billion in 2020 to \$15.7 billion by 2025, expanding at a compound annual growth rate (CAGR) of 14.4%, as consumers and governments continue to prioritize the adoption of affordable, low carbon, and congestion-reducing technologies.
- Technology advances in data sharing, automation, wireless charging, and battery swapping offer the potential for increased shared micro-mobility deployments, significant reductions in operating costs, and improved customer experience.
- The evolution or growth of micro-mobility market is subject to regulatory clearance, consumer adoption and additional funding from investors. With less regulatory red tape in place compared to Europe and North America, Asia has been the leading pioneer in the micro-mobility world.

Categorization of Micro-mobility

Types of powered micro-mobility vehicles as defined by SAE (SAE 2019)

	 Powered Bicycle	 Powered Standing Scooter	 Powered Seated Scooter	 Powered Self-Balancing Board	 Powered Non-self-Balancing Board	 Powered Skates
Center Column	Y	Y	Y	Possible	N	N
Seat	Y	N	Y	N	N	N
Operable Pedals	Y	N	N	N	N	N
Foot Pegs	Possible	Y	Y	Y	Y	Y
Self-balancing	N	N	N	Y	N	Possible

It excludes solely human-powered vehicles like traditional bikes. However, it distinguishes between three classes of e-bikes i.e., Pedal Assist, Throttle on Demand, Speed Pedelec

Micro-mobility categorization in Europe

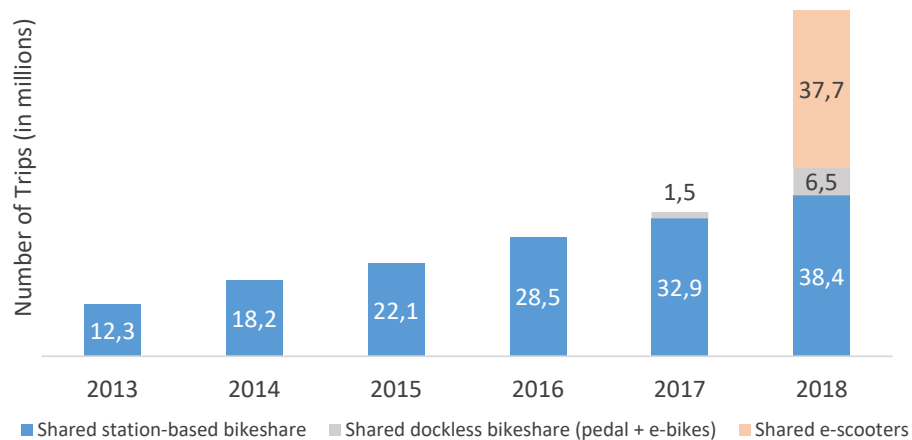
L1e-A powered cycle: electric bicycle equipped with auxiliary propulsion with a maximum speed of 25 km/h and a net power between 250 watts and 1,000 watts. This category includes low-powered throttle only electric bikes

L1e-B two-wheel moped: any two-wheel vehicle with a maximum design speed of more than 25 km/h and up to 45 km/h and a net power of up to 4,000 watts. It includes speed-pedelecs, though most speed-pedelecs have a power of 500-750 watts.

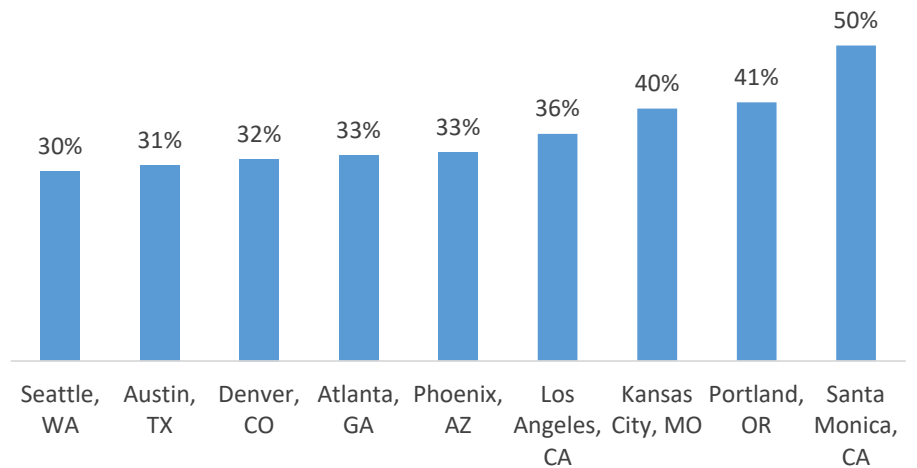
Source: International Transport forum
SAE: Society of Automotive Engineers

Use of Shared Micro-mobility and Mode Shift from Car/Taxi in the US

Trips Taken Using Shared Micro-mobility in the United States



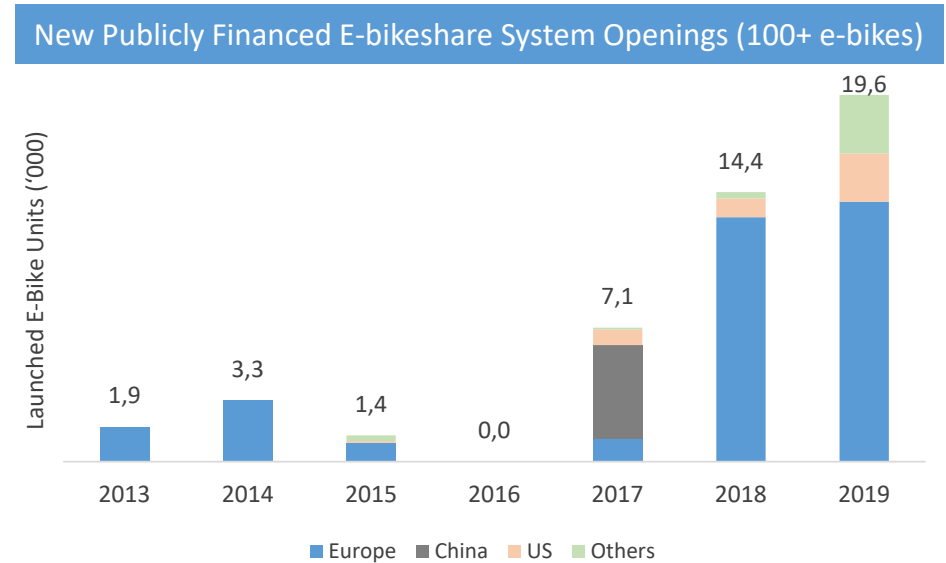
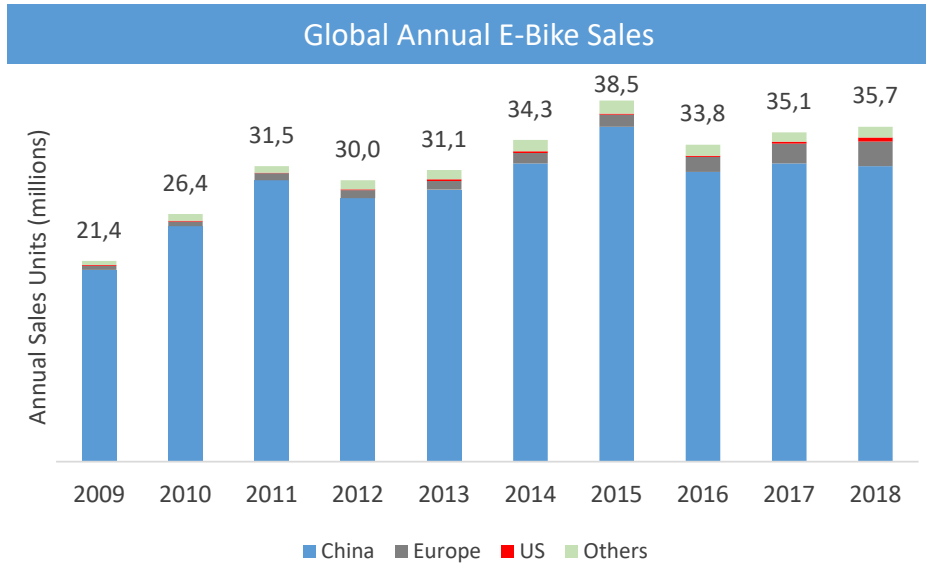
Mode Shift from Car/Taxi Trips to E-scooter



- There has been steady growth in bikeshare trips taken in recent years, followed by an explosion of trips (84 million) taken with bikeshare and scooter-share in 2018. Nearly 46% of those trips were taken on shared e-scooters, and 8% were taken on shared e-bikes. That's compared to 35 million total trips in 2017, 1.4 million (4%) of which were taken on dockless bicycles, and no trips were taken on shared e-scooters.
- The 'Mode Shift from Car/Taxi Trips to E-scooter' reveals the proportion of shared standing e-scooter trips which are reported to replace a car or taxi trip. This proportion ranges 30% to 50%, with lowest figures observed in Seattle (WA), and highest figures observed in Santa Monica (CA). This most likely reflects the varying levels of car use across the United States. In a city with very low car use, it is only natural that a very small fraction of e-scooter trips replace car trips.
- The mode shift from car/taxi trips to e-scooter in Europe is much lower than the US. In Paris it ranges from 8-10% and in Lisbon it is 21%.

Source: ITDP, International Transport forum

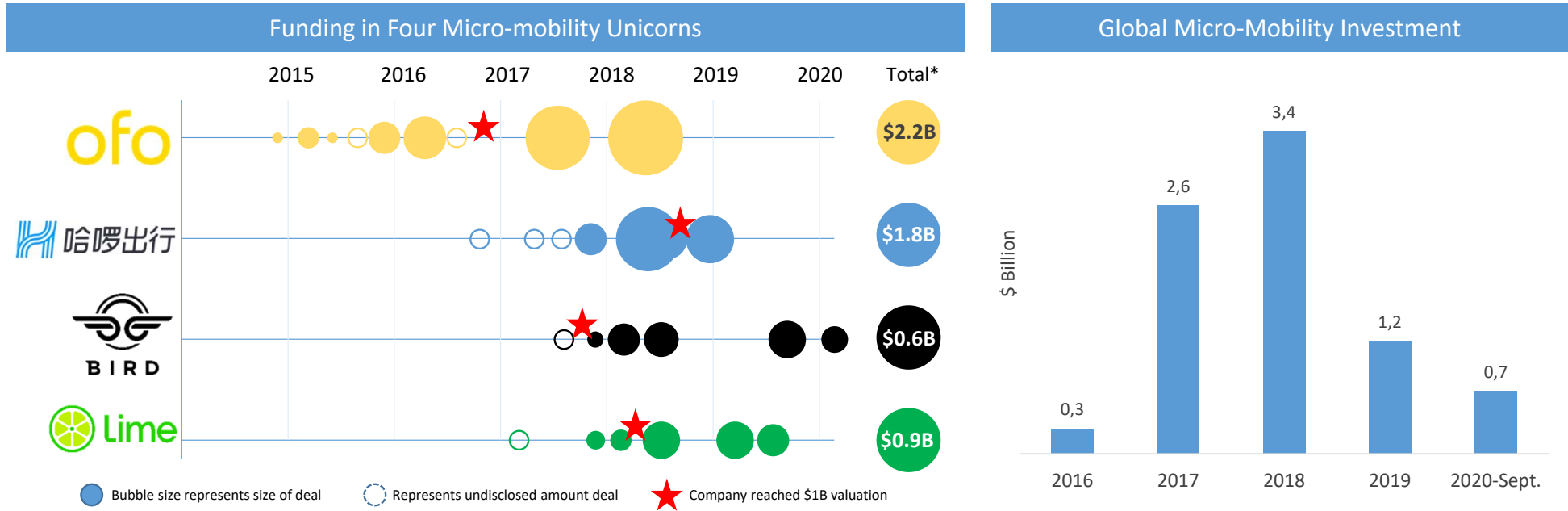
Global E-Bike Sales and Launch by Public Funded Sharing Platform



- The growing number of sales figures reflects the growing demand for e-bikes, and this has led to an increase in supply as manufacturers scale up production. Over the past two decades, sales of e-bikes have grown rapidly in many countries, even outselling traditional bikes in the Netherlands in 2018. The United States, on the other hand, has seen a somewhat inconsistent rate of growth in e-bike sales whereas the e-bike market is clearly dominated by China.
- In addition to the increase in e-bike ownership, e-bikeshare has also grown in popularity over the past decade. Though slowly, more e-bikeshare systems are emerging globally year by year. However, fewer than 60 of more than 1,600 publicly financed bikeshare schemes worldwide offer at least 100 e-bikes, and less than half of those are full e-bike systems. In 2019, globally the total number of e-bike launched by new publicly financed e-bikeshare system (launched with at least 100+ e-bike) is 19.6K. European countries like Spain, France and Belgium dominated the new e-bike market with more than 70% share.

Source: ITDP

Investment Overview



- More than 30 bike and scooter sharing startups have cumulatively raised ~\$8.2 Billion between 2016 and September 2020. Out of \$8.2 Billion, bike sharing startups raised ~\$5B.
- Ofo, China's largest bike-sharing operator, has raised \$2.15B in total funding and its valuation is now estimated to be \$3B. Alibaba Group has led more than \$1.5B funding in Ofo.
- Hellobike, also based in China, attained unicorn status in June 2018 with a \$321M investment from Ant Financial. The company is the third-largest bike-sharing platform in China, after Ofo and Mobike.
- Bird was the first pure-play scooter-sharing startup in US. Lime, Bird's largest competitor in the US, just reached unicorn status with a \$335M round of funding.

Source: CB_Insights, itsinternational.com

*Total exclude the undisclosed deals

Demand Drivers



Urbanization

As per the WEF report, the global population is expected to reach 8.5 billion by 2030, with 60% of people living in cities. As cities face rapid population growth, the need to move more residents through existing transportation networks becomes more challenging. Demand for urban passenger-miles across all modes could almost double between 2015 and 2050.



Lower commutation cost

The micro-mobility vehicles come as a cost saver as cost attached to micro-mobility sharing services is very low compared to another mode of transportation. For example, a typical revenue structure of bicycle-sharing services includes an initial cost of \$0.5 and an additional \$0.5 per 30 minutes, which is much less than other public sharing options, such as taxi or other vehicle services.



Increasing smartphone adaption

The millennial generation has increased the adaptation of smartphones with improved GPS tracking, connectivity and mobile payments, leading to rapid changes in the transportation landscape.



Solve First & Last Mile Problem

Micro-mobility provides an easy and affordable solution to the first and last mile problem. For example, the user can operate the shared device at a bus or train stop, and then do the same on the return journey. Known as multimodal transport, the combination of different modes of transportation helps to encourage sustainable travel and potentially keep users away from using private car.



Rising investment

In the last few years, an increase in funding activities towards the development of micro-mobility solutions demonstrates the fundamental strength of the micro-mobility business and the increasingly rapid adoption of it.

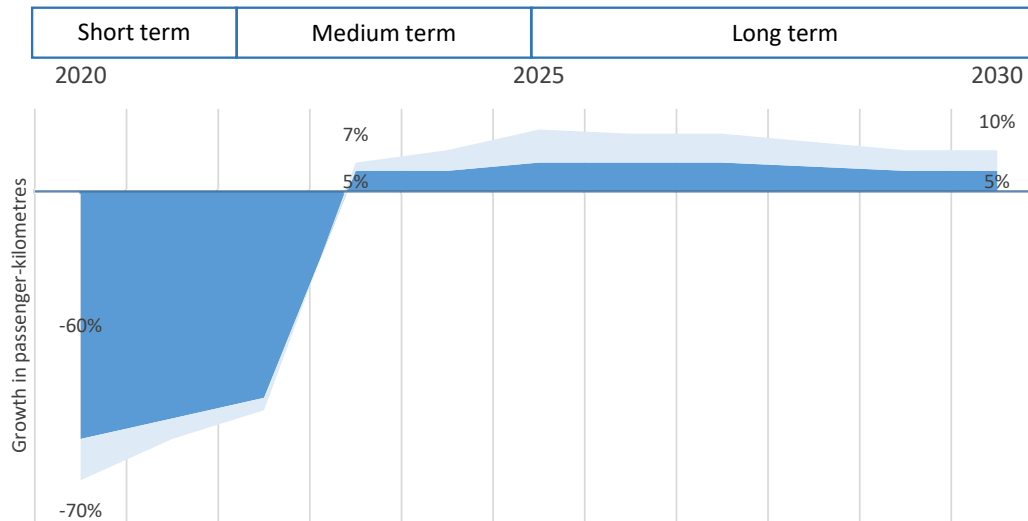
Source: FutureBridge, Deloitte

Competitors



Source: u-start.biz

COVID-19 Impact



Source: Mckinsey & Company, Pitchbook.com

The COVID-19 crisis has severely disrupted the multibillion-dollar micro-mobility industry.

- Amid a new reality of working from home, canceling trips, and even visiting restaurants and grocery stores, the micro-mobility industry faces catastrophic reductions in light ridership, such as bicycles, e-scooters and mopeds and thus contraction in revenue generation.
- Since the beginning of the global crisis COVID-19, the number of passenger-kilometres decreased by 70% from 60% and the use of micro-mobility solutions has also reduced dramatically.
- The industry has witnessed a dramatic decline in investments in 2020. This year, VCs have contributed \$226 million from March to May 2020, which was 26% lower than that of last year during the same period.
- In the short term, lockdowns limit travel as a result of less travel and leisure activity. However, after the start of the unlock period, micro-mobility (including low contract points and ease of maintaining physical distance) is considered less risky than other shared modes of transportation.
- Lockdown causes changes in consumer behavior and mobility patterns as most people now try private micro-mobility modes for first time and travel longer distance because of a shift in use case.

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Key Transactions



About the Target

TIER Mobility is a Berlin-based provider of sustainable micro-mobility sharing-solutions. The European e-scooter rentals startup operates in 55 cities across 11 countries.

The Transaction

In February 2020, the German company has extended its Series B round to over \$100 million, up from \$60 million disclosed in October 2019. The additional capital is a mix of equity and debt financing provided by Moscow's RTP Global, London's Novator and an unnamed U.S. debt fund.

Funding Highlights

According to the company, the funds will be invested in R&D in order to create further efficiency and for vehicle development. The company will expand its vehicle fleet, possibly with new micro-mobility product categories in order to bring "sustainable mobility to more people and more cities across Europe."

Management Quote

"We were impressed by the team's meticulous focus on capital efficiency and enhancing operational excellence. They have managed to deliver class-leading unit economics, enabling them to expand profitably in the winter. We are very much looking forward to partnering with this impressive team that is unrivalled in its execution as the company continues to scale."

- Anton Inshutin, partner at RTP Global



About the Target

Jump is a dockless scooter and electric bicycle sharing system operating in the United States, New Zealand, Canada, France, Germany, Portugal, the United Kingdom, Mexico and Australia. Uber acquired the company in April 2018.

The Transaction

In May 2020, Lime announced that it has raised a \$170 million funding round. Uber was the leading investor with existing investors Alphabet, Bain Capital Ventures, GV and others also participating. As part of the deal, Lime also acquired Uber's micro-mobility subsidiary Jump.

Acquisition Highlights

Uber is trying to cut costs as usage has been plummeting due to the COVID-19 pandemic and lockdowns around the world and now the company is trying to focus on its core products and markets. By absorbing Jump, Lime is helping Uber to shed a significant portion of its cash losses. Lime's scooters will be available to rent in Uber's app, and vice versa with Uber's Jump bikes and scooters in Lime's app.

Management Quote

"We're glad that our customers will continue to have access to bikes and scooters in both our apps because we believe micro-mobility is a critical part of the urban landscape, now more than ever,"

- Uber CEO Dara Khosrowshahi 13

Micro-Mobility Industry: M&A Transactions

Date	Acquirer	Target	Target Country	Target Summary	Deal Value
07-Aug-20	Helbiz	MiMoto	Italy	MiMoto provides electric scooters sharing solution to the residents of Milan, Italy.	-
04-Jun-20	Superpedestrian	Zagster	USA	Zagster is a transportation provider offering turnkey bike-sharing systems. The company designs, builds, and operates private bike-sharing programs for universities, corporate campuses, hotels, and residential communities across the United States.	-
07-May-20	Lime	Jump	USA	JUMP is an electric bike sharing company . Jump's smart-bikes are integrated with GPS, payment systems, and locks that kicked off the dockless revolution & clocked over 5 million rides since 2013.	Undisclosed amount-part of the \$170M investment
13-Mar-20	Last Mile Holdings Ltd.	Gotcha Mobility, LLC.	USA	Gotcha Mobility, LLC provides transport services. The Company offers electric bikes and scooters on rentals for sustainable shared mobility solutions. Gotcha Mobility serves customers in the United States.	\$8.5M
27-Feb-20	Tier Mobility	Coup Mobility GmbH	German	Coup Mobility GmbH, a Berlin-based electric scooter sharing service provider that uses electric scooters made by Gogoro Inc	-
27-Jan-20	Bird	Circ	Germany	Founded at the end of 2018 Circ, the Berlin-based e-scooter rentals is now available in seven countries. Circ provides micro-mobility solutions to the city authorities, local communities and other road users to transform urban transportation.	-
12-Jun-19	Bird	Scoot	USA	Scoot offers shared, electric mobility-as-a-service, including electric mopeds, electric cars, electric bicycles, and electric scooters in San Francisco, Barcelona, and Santiago. In 2012, Scoot was the first company to offer electric vehicles for rent through a smartphone app.	\$25M

Micro-Mobility Industry: Fundraising Transactions (1/2)

Date of Funding	Strategic/ Financial	Investor Name	Target Company	Series/Name	Money Raised	HQ Country	Description	Other Investors
30-Sep-20	Financial	GSR Ventures	Neuron Mobility	Series A extension	\$12M	Singapore	Founded in 2016, Neuron is a shared electric scooter operator and micro-mobility technology developer in Asia Pacific. Neuron has some of the industry's earliest patents on smart scooter and intelligent charging solutions in the personal mobility space.	Square Peg Capital
16-Jul-20	Financial	VNV Global	VOI Technology	Series B	\$30M	Sweden	Voi Technology AB operates as an e-scooter startup company. The Company offers electrically powered scooters around urban centers. Voi Technology serves customers in Sweden.	JME Ventures, Inbox Capital & 7 others
15-Jul-20	Financial	Wamda Capital	Marti	Venture round	\$25M	Turkey	Founded in 2018, Marti is a micro-mobility startup in Turkey, with about 3 million active service users. With its in-house smart vehicle tracking technology, Marti is easing the urban lifestyle and boosting the mobility sector in Turkey.	212 Venture Capital
22-Jun-20	Financial	Rocketship VC	Yulu	Series A	\$3.9M	India	India based Yulu is a micro-mobility platform which provides human and battery powered micro-light 2 wheelers. Yulu uses IoT, Cloud, and AI to create a vast network of shared dockless vehicles that can be rented easily by an app.	
03-Jun-20	Financial	Valor Capital	Tembici	Series B	\$47M	Brazil	Tembici is a leading micro-mobility player in Latin America, providing first and last mile transportation solutions to daily commuters.	Redpoint eventures
01-Jun-20	Financial	Hana Ventures	Beam	Series A	\$26M	Singapore	Beam is an e-scooter company . Beam is a micro-mobility startup that encourages users to park their e-scooters in pre-determined parking spots via its app by offering incentives, instead of parking it anywhere randomly on the street.	Sequoia India, RTP Global, AppWorks, Right Click, Cherubic and RedBadge Pacific
26-May-20	Financial	Naya Capital	Bolt	Convertible Note round	€109M	Estonia	Bolt is a transportation platform providing ride-hailing and scooter sharing services with more than 25 million users in over - 30 countries globally.	





Micro-Mobility Industry: Fundraising Transactions (2/2)

Date of Funding	Strategic/Financial	Investor Name	Target Company	Series/Name	Money Raised	HQ Country	Description	Other Investors
05-May-20	Financial	Go Capital	Ecovelo	Series A	€2M	France	Ecovelo offers a diversified range of products intended for communities. Simple, fast, accessible and flexible, hybrid self-service bikes work with or without electric assistance and with or without an integrated parking terminal.	Banque des Territoires, Parthal
May-20	Strategic	Uber	Lime	Venture Round	\$170M	USA	Neutron Holdings, Inc. doing business under the name Lime, formerly LimeBike, is an American transportation company based in San Francisco, USA. Lime's smart mobility fleet ranges from the electric scooter to the e-assist and pedal bike.	GV and Bain Capital
22-Apr-20	Strategic	Auteco	Muvo	Corporate round	\$2M	Colombia	Muvo is a dockless ride-sharing startup from Latin America	-
21-Feb-20	Financial	RTP Global	TIER Mobility	Series B expansion	\$40M	Germany	TIER Mobility is a Berlin-based provider of sustainable micro-mobility sharing-solutions. TIER expanded to 32 European cities in less than nine months. Through its platform, TIER allows for the integration of all micro-mobility assets.	Novator & Unnamed US based fund
01-Feb-20	Financial	Allianz France	City Scoot	Funding Round	\$25.6M	France	Cityscoot offers full access to electric scooters throughout Paris, Nice, Milan and Rome through an app. The company started operating 150 free floating electric scooters in Paris in June 2016 and currently operates in Paris, Nice, Milan and Rome with a fleet of 5,000 scooters.	Demeter, Groupe RATP and Banque des Territoires
28-Jan-20	Financial	Rabo Corporate Investments	GO Sharing	Unknown	€10M	Netherlands	GO Sharing is a Netherlands-based e-scooter network, making e-scooters discoverable via a mobile app.	-
27-Jan-20	Financial	Signals Venture Capital	Bird	Series D extension	\$75M	USA	Bird Rides, Inc. provides software solutions for electric vehicle sharing to find nearby transportation to communities across the world.	Target Global, Team Europe, Pegasus Tech, IDInvest partners





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Micro-Mobility Industry: Recent developments (1/4)

Company	Recent Developments
 <p>Mercedes-Benz</p>	<p>Mercedes-Benz eScooter with Micro Mobility Systems “Mercedes-Benz has turned to the Swiss Micro Mobility Systems to launch a star-branded electric scooter. The design brief included lightweight and longevity, and the Mercedes-Benz eScooter claims a mileage of over 5,000 kilometers. Plus, it folds” Source: electrive.com Date: October 4, 2020 Source Link: https://www.electrive.com/2020/10/04/mercedes-benz-escooter-with-micro-mobility-systems/</p>
	<p>Norwich to launch multimodal micro-mobility service “Norfolk County Council is to launch a new micro-mobility service with pedal bikes, e-bikes and e-scooters in Norwich through provider Beryl. British-based Beryl recently added e-bikes to its Norwich bike share scheme and has recently won the e-scooter contract for the same city after beating “major international and VC backed operators”” Source: Smart Transport Date: September 1, 2020 Source Link: https://www.smarttransport.org.uk/news/latest-news/norwich-to-launch-multimodal-micromobility-service</p>
	<p>Micro-mobility: Next-gen UNU electric moped comes with integrated screen “German mobility company Unu has launched a new version of its stylish electric scooter that paves the way for ‘micro-sharing’. Rose Dykins reports. The latest wave of smart electric mopeds are a step up in usability for city dwellers – and the new second-generation model from Unu has integrated several game-changing new features” Source: Globetrender Date: August 24, 2020 Source Link: https://globetrender.com/2020/08/24/unu-electric-moped-comes-with-integrated-screen/</p>
	<p>NUMO Alliance Launches New Micro-mobility Data Website for Cities to Support Policy Goals “NUMO, the New Urban Mobility alliance, has launched Micro-mobility & Your City: Leveraging Data to Achieve Policy Outcomes, a mobility data tool for cities to evaluate micro-mobility services against policy goals that foster safe, sustainable and equitable communities for all” Source: New Urban Mobility Alliance Date: August 5, 2020 Source Link: https://www.numo.global/news/release-numo-alliance-launches-new-micromobility-data-website-cities-support-policy-goals</p>






Micro-Mobility Industry: Recent developments (2/4)

Company	Recent Developments
	<p>Bolt launches electric bike-sharing service in Paris “European transportation platform, Bolt, is launching its first electric bike-sharing service. The service is being rolled out in Paris, with plans to expand to more European capitals this year. Bolt, which was founded in 2013, is now offering electric bikes, scooters, and ride-hailing under a single brand in one app” Source: Bike Europe Date: July 10, 2020 Source Link: https://www.bike-eu.com/market/nieuws/2020/07/bolt-launches-electric-bike-sharing-service-in-paris-10138218</p>
	<p>US-based micro-mobility startup LINK to launch soon in Europe: Should Bird and Lime be worried? “The coronavirus has impacted businesses in different ways. Many businesses that relied on customers walking in saw a significant drop in revenue during the lockdown. On the other hand, cloud-based companies observed a significant increase in the demand for their services. But with the lockdown now easing up, travel and micro-mobility is another section, which is expected to grow significantly. LINK is a new entrant in the micro-mobility scene that is backed up by well-known names and is looking to make a mark in the EU’s micro-mobility scene” Source: Silicon Canals Date: July 2, 2020 Source Link: https://siliconcanals.com/news/micro-mobility-startup-link-europe-bird-lime/</p>
	<p>Seat launches new mobility service Mó in Barcelona “In Barcelona, Seat gave the official starting signal for its mobility subsidiary Mó. The urban mobility strategy of the Spanish Volkswagen subsidiary will be promoted under this label in future. The focus will be on products and services in the field of micro-mobility. Last year, Seat had announced its intention to establish a new strategic business unit that would focus entirely on urban mobility solutions” Source: electrive.com Date: June 17, 2020 Source Link: https://www.electrive.com/2020/06/17/seat-launches-new-mobility-service-mo-in-barcelona/</p>
	<p>Spin announces first international micro-mobility launch in Cologne “The Ford Motor Company subsidiary’s e-scooters can be rented for €0.30 per minute and further deployments will follow in the German cities of Dortmund and Essen. Micro-mobility company Spin is launching its first service in an international market in Germany. Its e-scooters are available in the city of Cologne and launches will follow in the German cities of Dortmund and Essen” Source: SmartCitiesWorld Date: June 16, 2020 Source Link: https://www.smartcitiesworld.net/news/news/spin-announces-first-international-micro-mobility-launch-in-cologne-5366</p>

Micro-Mobility Industry: Recent developments (3/4)

Company	Recent Developments
	<p>Urban transport experts launch shared micro-mobility division "Mobility engineering and technology company, Superpedestrian, wants to work closely with cities to encourage safe-riding and protect shared public spaces. Superpedestrian, a mobility engineering and technology company founded by urban transport experts from MIT, is launching a shared micro-mobility division that allows riders to rent its e-scooters using a smartphone" Source: SmartCitiesWorld Date: June 05, 2020 Source Link: https://www.smartcitiesworld.net/news/urban-transport-experts-launch-shared-micro-mobility-division-5340</p>
	<p>Bird shuts down Circ operations in Middle East, scraps as many as 10,000 scooters "Bird has shut down scooter sharing in several cities in the Middle East, an operation that was managed by Circ, the micro-mobility startup it acquired in January. About 100 Circ employees have been laid off and as many as 10,000 Circ scooters have been sent to a third-party UAE-based company for recycling, according to multiple industry and company sources who asked not to be named because they weren't authorized to speak with the media" Source: TechCrunch Date: June 3, 2020 Source Link: https://techcrunch.com/2020/06/02/bird-shuts-down-circ-operations-in-middle-east-scraps-as-many-as-10000-scooters/</p>
	<p>Swiss pioneer Micro presents its latest e-scooter flagship: the Micro Explorer "Micro, the Swiss micro-mobility pioneer, is presenting its latest e-scooter, the Micro Explorer. The Micro Explorer is the Micro's sixth-generation e-scooter and profits from the company's more than 20 years of experience in building kickscooters, as well as their experience with other electric vehicles, such as the bubble car Microlino" Source: Micro Mobility Systems AG Date: May 28, 2020 Source Link: https://www.micro-mobility.com/en/news/swiss-pioneer-micro-presents-its-latest-e-scooter-flagship-the-micro-explorer</p>
	<p>City launches "world's first" tele-operated e-scooter fleet "Working with scooter firms Tortoise and Go X, the e-scooter fleet in Peachtree Corners can reportedly deliver themselves to a rider's door and return back to a designated parking spot after use. The City of Peachtree Corners, U.S. has announced the launch of a fleet of the "world's first tele-operated e-scooters" to operate on public streets" Source: Russell Publishing Limited Date: May 21, 2020 Source Link: https://www.intelligenttransport.com/transport-news/99132/city-launches-worlds-first-tele-operated-e-scooter-fleet/</p>

Micro-Mobility Industry: Recent developments (4/4)

Company	Recent Developments
	<p>Tier Mobility launches first ever integrated e-scooter helmet “TIER Mobility, the leading European provider of micro-mobility solutions, is the first e-scooter company worldwide to launch an integrated helmet solution. The inhouse developed smartbox, with a foldable helmet is launching today in Paris and Berlin, with a plan for more than 5000 e-scooters to be rolled out across the summer” Source: TIER Date: May 20, 2020 Source Link: https://www.tier.app/first-ever-integrated-e-scooter-helmet/</p>
 	<p>Micro-mobility Leader, Helbiz, Launches Partnership with OurStreets “Helbiz, a global leader in micro-mobility, today announced its partnership with OurStreets, a mobile application that uses crowdsourcing to report and analyze dangerous riding behavior and shared micro-mobility issues. As OurStreets’ first micro-mobility partner, Helbiz and OurStreets will enter a month-long pilot, which will provide Helbiz with direct access to OurStreets’ reports for quick and easy resolutions for bikes that are broken or blocking the public right of way” Source: Spatial Media LLC Date: March 3, 2020 Source Link: https://gisuser.com/2020/03/micro-mobility-leader-helbiz-launches-partnership-with-ourstreets/</p>
	<p>Charge and lock station aims to solve scooter share problems “Metro Mobility’s ChargeLock features a patent pending cable design that incorporates charging and locking in a single connector. A Cambridge, Massachusetts-based start-up is addressing the challenges that cities and operators often face when implementing shared scooter programmes. The ChargeLock scooter charging station from Metro Mobility features a patent pending cable design that incorporates charging and locking in a single connector. It claims to vastly reduce charging and redistribution costs while keeping sidewalks organized” Source: SmartCitiesWorld Date: February 4, 2020 Source Link: https://www.smartcitiesworld.net/energy/charge-and-lock-station-aims-to-solve-scooter-share-problems-5003</p>
	<p>Lime launches Group Ride feature in Abu Dhabi “Urban mobility provider Lime has announced a new ‘Group Ride’ feature in the UAE, which allows users to unlock five scooters on one account. After launching in the UAE in November 2019, Lime has included Abu Dhabi in its list of select cities that will be offered the feature.” Source: Intelligent Transport Date: January 8, 2020 Source Link: https://www.intelligenttransport.com/transport-news/94450/lime-launches-group-ride-feature-in-abu-dhabi/</p>

Contacts

Göttingen Corporate Finance

Timo Peter, Partner
M: +49 172 888 9848
E: tp@goettingen-cf.com

Jan Huber, Associate
M: +49 157 718 66 993
E: jh@goettingen-cf.com

Weender Landstraße 3
37073 Göttingen, Germany
T: +49 551 28168380
F: +49 551 28168379

www.goettingen-cf.com